Meierhenry Sargent LLP
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Also licensed in Iowa

December 28, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Eureka
  Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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DEC 31 2012
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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Eureka
$1,494,000 Borrower Bond
dated December 12, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Eureka
2. Designation of issue: Borrower Bond.
3. Date of issue: December 12, 2012
4. Purpose of issue: Eureka Wastewater Improvements Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,494,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 12th day of December 2012.

Bobbi Ottenbacher
By: Bobbi Ottenbacher
Its: Finance Officer

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$1,479,080
City of Eureka
Borrower Bond, Series 2012

Dated Dec 12, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2014			92,533.69	92,533.69	92,534	92,534
02/15/2015	7,324	3.250	12,017.38	19,341.70		
05/15/2015	7,384	3.250	11,957.85	19,341.70		
08/15/2015	7,444	3.250	11,897.88	19,341.70		
11/15/2015	7,504	3.250	11,837.38	19,341.70	77,367	77,367
02/15/2016	7,565	3.250	11,776.40	19,341.70		
05/15/2016	7,627	3.250	11,714.94	19,341.70		
08/15/2016	7,689	3.250	11,652.97	19,341.70		
11/15/2016	7,751	3.250	11,590.50	19,341.70	77,367	77,367
02/15/2017	7,814	3.250	11,527.52	19,341.70		
05/15/2017	7,878	3.250	11,464.03	19,341.70		
08/15/2017	7,942	3.250	11,400.02	19,341.70		
11/15/2017	8,006	3.250	11,335.50	19,341.70	77,367	77,367
02/15/2018	8,071	3.250	11,270.45	19,341.70		
05/15/2018	8,137	3.250	11,204.87	19,341.70		
08/15/2018	8,203	3.250	11,138.76	19,341.70		
11/15/2018	8,270	3.250	11,072.11	19,341.70	77,367	77,367
02/15/2019	8,337	3.250	11,004.92	19,341.70		
05/15/2019	8,405	3.250	10,937.18	19,341.70		
08/15/2019	8,473	3.250	10,868.89	19,341.70		
11/15/2019	8,542	3.250	10,800.05	19,341.70	77,367	77,367
02/15/2020	8,611	3.250	10,730.65	19,341.70		
05/15/2020	8,681	3.250	10,660.69	19,341.70		
08/15/2020	8,752	3.250	10,590.15	19,341.70		
11/15/2020	8,823	3.250	10,519.05	19,341.70	77,367	77,367
02/15/2021	8,894	3.250	10,447.38	19,341.70		
05/15/2021	8,967	3.250	10,375.10	19,341.70		
08/15/2021	9,039	3.250	10,302.24	19,341.70		
11/15/2021	9,113	3.250	10,228.80	19,341.70	77,367	77,367
02/15/2022	9,187	3.250	10,154.75	19,341.70		
05/15/2022	9,262	3.250	10,080.11	19,341.70		
08/15/2022	9,337	3.250	10,004.86	19,341.70		
11/15/2022	9,413	3.250	9,929.00	19,341.70	77,367	77,367
02/15/2023	9,489	3.250	9,852.52	19,341.70		
05/15/2023	9,566	3.250	9,775.42	19,341.70		
08/15/2023	9,644	3.250	9,697.69	19,341.70		
11/15/2023	9,722	3.250	9,619.34	19,341.70	77,367	77,367
02/15/2024	9,801	3.250	9,540.34	19,341.70		
05/15/2024	9,881	3.250	9,460.71	19,341.70		
08/15/2024	9,961	3.250	9,380.42	19,341.70		
11/15/2024	10,042	3.250	9,299.49	19,341.70	77,367	77,367
02/15/2025	10,124	3.250	9,217.89	19,341.70		
05/15/2025	10,206	3.250	9,135.64	19,341.70		
08/15/2025	10,289	3.250	9,052.71	19,341.70		
11/15/2025	10,373	3.250	8,969.12	19,341.70	77,367	77,367
02/15/2026	10,457	3.250	8,884.84	19,341.70		
05/15/2026	10,542	3.250	8,799.88	19,341.70		
08/15/2026	10,627	3.250	8,714.22	19,341.70		
11/15/2026	10,714	3.250	8,627.88	19,341.70	77,367	77,367
02/15/2027	10,801	3.250	8,540.83	19,341.70		
05/15/2027	10,889	3.250	8,453.07	19,341.70		
08/15/2027	10,977	3.250	8,364.60	19,341.70		
11/15/2027	11,066	3.250	8,275.41	19,341.70	77,367	77,367
02/15/2028	11,156	3.250	8,185.50	19,341.70		
05/15/2028	11,247	3.250	8,094.85	19,341.70		
08/15/2028	11,338	3.250	8,003.47	19,341.70		
11/15/2028	11,430	3.250	7,911.35	19,341.70	77,367	77,367
02/15/2029	11,523	3.250	7,818.48	19,341.70		
05/15/2029	11,617	3.250	7,724.85	19,341.70		
08/15/2029	11,711	3.250	7,630.46	19,341.70		
11/15/2029	11,806	3.250	7,535.31	19,341.70	77,367	77,367
02/15/2030	11,902	3.250	7,439.38	19,341.70		
05/15/2030	11,999	3.250	7,342.68	19,341.70		
08/15/2030	12,097	3.250	7,245.18	19,341.70		
11/15/2030	12,195	3.250	7,146.90	19,341.70	77,367	77,367
02/15/2031	12,294	3.250	7,047.82	19,341.70		
05/15/2031	12,394	3.250	6,947.93	19,341.70		
08/15/2031	12,494	3.250	6,847.23	19,341.70		
11/15/2031	12,595	3.250	6,745.71	19,341.70	77,367	77,367
02/15/2032	12,698	3.250	6,643.37	19,341.70		
05/15/2032	12,802	3.250	6,540.20	19,341.70		
08/15/2032	12,906	3.250	6,436.18	19,341.70		
11/15/2032	13,010	3.250	6,331.33	19,341.70	77,367	77,367
02/15/2033	13,116	3.250	6,225.62	19,341.70		
05/15/2033	13,223	3.250	6,119.05	19,341.70		
08/15/2033	13,330	3.250	6,011.62	19,341.70		
11/15/2033	13,438	3.250	5,903.31	19,341.70	77,367	77,367
02/15/2034	13,548	3.250	5,794.12	19,341.70		
05/15/2034	13,658	3.250	5,684.05	19,341.70		
08/15/2034	13,769	3.250	5,573.08	19,341.70		
11/15/2034	13,880	3.250	5,461.21	19,341.70	77,367	77,367
02/15/2035	13,993	3.250	5,348.43	19,341.70		
05/15/2035	14,107	3.250	5,234.73	19,341.70		
08/15/2035	14,222	3.250	5,120.12	19,341.70		
11/15/2035	14,337	3.250	5,004.56	19,341.70	77,367	77,367
02/15/2036	14,454	3.250	4,888.08	19,341.70		
05/15/2036	14,571	3.250	4,770.64	19,341.70		
08/15/2036	14,689	3.250	4,652.25	19,341.70		
11/15/2036	14,809	3.250	4,532.90	19,341.70	77,367	77,367
02/15/2037	14,929	3.250	4,412.58	19,341.70		
05/15/2037	15,050	3.250	4,291.28	19,341.70		
08/15/2037	15,173	3.250	4,168.99	19,341.70		
11/15/2037	15,296	3.250	4,045.71	19,341.70	77,367	77,367
02/15/2038	15,420	3.250	3,921.43	19,341.70		
05/15/2038	15,546	3.250	3,796.14	19,341.70		
08/15/2038	15,671.87	3.25	3,669.84	19,341.70		
11/15/2038	15,799.20	3.25	3,542.50	19,341.70	77,367	77,367
02/15/2039	15,927.57	3.25	3,414.13	19,341.70		
05/15/2039	16,056.98	3.25	3,284.72	19,341.70		
08/15/2039	16,187.44	3.25	3,154.26	19,341.70		
11/15/2039	16,318.97	3.25	3,022.74	19,341.70	77,367	77,367
02/15/2040	16,451.56	3.25	2,890.15	19,341.70		
05/15/2040	16,585.23	3.25	2,756.48	19,341.70		
08/15/2040	16,719.98	3.25	2,621.72	19,341.70		
11/15/2040	16,855.83	3.25	2,485.87	19,341.70	77,367	77,367
02/15/2041	16,992.79	3.25	2,348.92	19,341.70		
05/15/2041	17,130.85	3.25	2,210.85	19,341.70		
08/15/2041	17,270.04	3.25	2,071.66	19,341.70		
11/15/2041	17,410.36	3.25	1,931.34	19,341.70	77,367	77,367
02/15/2042	17,551.82	3.25	1,789.89	19,341.70		
05/15/2042	17,694.43	3.25	1,647.28	19,341.70		
08/15/2042	17,838.19	3.25	1,503.51	19,341.70		
11/15/2042	17,983.13	3.25	1,358.57	19,341.70	77,367	77,367
02/15/2043	18,129.24	3.25	1,212.46	19,341.70		
05/15/2043	18,276.54	3.25	1,065.16	19,341.70		
08/15/2043	18,425.04	3.25	916.66	19,341.70		
52,550.00	18,574.74	3.25	766.96	19,341.70	77,367	77,367
52,642.00	18,725.66	3.25	616.04	19,341.70		
52,732.00	18,877.81	3.25	463.90	19,341.70		
52,824.00	19,031.19	3.25	310.51	19,341.70		
52,916.00	19,185.82	3.25	155.88	19,341.70	77,367	77,367
	$1,479,080		$934,478.10	$2,413,538.10	$2,413,538	$2,413,538